

InstaTaxIn

Code -ITA004

Did you know?

Tally can be Tailored to suit individual needs.

- Every business has peculiar way of handling the business activities.
- Although Tally satisfies 95% of any Business needs still there is a scope for 5% gap filling.
- How to fulfil this GAP?


Answer : TDL

- TDL – Tally Definition Language
- Utility provided by Tally itself helps in handling Simple/ complex Business scenarios.
- Simple?

Yes.

Yet Powerful!!!

InstaTaxIn

- Generally price is told as Tax inclusive
- Accounting and GST compliance requires it to be put as Base Price + GST
- This product overcomes the issues in a simplest way without disturbing the system
- How... Have a look. 

InstaTaxIn Features...

- The tax is not shown separately on B to C customer invoice.
- GST is included in the Price of Product.
- Base Invoice contents all the GST related info.
- Useful especially in Retail where MRP is displayed on the product
- Tax inclusive Invoice can optionally display saved amount on MRP in Retail bill.

Steps to Install

Important!

❖ **As a best practice it is advisable to take back up your company data before installing the Add-on.**

Attach TCP file to Tally.ERP9.

Gateway of Tally > Configuration (F12) > Product & Features(T) > Manage Local TDL (F4)
(Following screen will appear)

Tally.ERP 9:9000

P: Print | E: Export | M: E-Mail | O: Upload | S: TallyShop | G: Language | K: Keyboard | K: Control Centre | H: Support Centre | H: Help

TDL Configuration Demo Company Ctrl + M

S. No.	Name	Status
Product Releases		
1	Tally.ERP 9 Series A Release 6.5.4	Installed (Latest)
TDL Files/Add-ons		
1	OutStanding Follow Up 4.6	
2	GST Inclusive Invoice GST	

TDL Configuration

Load TDL files on startup ? Yes

List of TDL files to preload on startup : **InstaTaxIn.tcp.**

Q: Quit Ctrl + N

Tally MAIN --> Gateway of Tally --> Accounting Voucher Alteration --> Product & Features --> TDL Configuration | © Tally Solutions Pvt Ltd., 1988-2019 | Sat, 7 Dec, 2019 | 17:24:00

Create POS Invoice

INSTACOMP

On Printing Configuration(**Alt P -> F12 Configure**) set GST Inclusive invoice option to yes.

The screenshot displays the Tally.ERP 9:9000 interface. At the top, a menu bar includes options like Print, Export, E-Mail, Upload, TallyShop, Language, Keyboard, Control Centre, Support Centre, and Help. Below this is the 'Invoice Print Configuration' window for 'Demo Company', dated 26-Oct-2019. The main area shows 'POS Invoice Printing Configuration' for a document titled 'POS INVOICE'. A list of options is shown with their current settings:

Option	Current Setting
Format to use for stock item	? Name Only
Print Item Name in one line	? No
Print serial number	? Yes
Print part number	? No
Print Quantity Units	? No
Print rate column	? Yes
Print rate units	? No
Print Discount as a column	? No
Print Additional Description(s) for Item Name	? No
Print Card / Cheque No.	? Yes
Print whole Card Number	? No
Print narration	? No
Print base currency symbol for total	? Yes
Print User Name	? Yes
Print Time in Invoice	? Yes
GST Inclusive Invoice	? Yes
Show Savings	? No
GST	
Print Company GSTIN Number	? Yes
Print Buyer's GSTIN Number	? Yes
Print GST Analysis of Items	? No
Print GST % column	? No
Print HSN/SAC column	? No
Print MRP/Marginal	? No

The 'GST Inclusive Invoice' option is highlighted with a red rectangular box. The background shows a table with columns for Quantity, Rate, per, Disc %, and Amount, and a printer configuration section on the left.

GST inclusive rate is printed as Rate.

Demo Company
Kolhapur
GSTIN/UID: 27ABYPK2145A1Z5
State Name : Maharashtra, Code : 27

POS INVOICE

Bill No. : 4 Time : 12:41 hrs
Date : 26-10-2019 User : a
Party : Kumar Rane
Address : Kolhapur

Sl	Description	Qty	Rate	Amount
1	Desktop	1	3,813.56	3813.56
	CGST			343.22
	SGST			343.22
	Total	1		₹ 4500.00
Cash	:		4500.00	
Cash Tendered	:		4500.00	
Balance	:			
Total Paid			4500.00	

Tax Invoice
Visit us

Option No

Demo Company
Kolhapur
GSTIN/UID: 27ABYPK2145A1Z5
State Name : Maharashtra, Code : 27

POS INVOICE

Bill No. : 4 Time : 11:42 hrs
Date : 26-10-2019 User : a
Party : Kumar Rane
Address : Kolhapur

Sl	Description	Qty	Rate	Amount
1	Desktop	1	4,500.00	4500.00
	Total	1		₹ 4500.00
Cash	:		4500.00	
Cash Tendered	:		4500.00	
Balance	:			
Total Paid			4500.00	

Tax Invoice
Visit us

Option Yes

On Printing Configuration(**Alt P -> F12 Configure**) set Show Savings option to yes.

The screenshot displays the Tally.ERP 9:9000 interface. A dialog box titled "POS Invoice Printing Configuration" is open, showing various settings for printing a POS invoice. The "Show Savings" option is highlighted with a red box and set to "Yes".

POS Invoice Printing Configuration

Title of Document : POS INVOICE

Option	Value
Format to use for stock item	? Name Only
Print Item Name in one line	? No
Print serial number	? Yes
Print part number	? No
Print Quantity Units	? No
Print rate column	? Yes
Print rate units	? No
Print Discount as a column	? No
Print Additional Description(s) for Item Name	? No
Print Card / Cheque No.	? Yes
Print whole Card Number	? No
Print narration	? No
Print base currency symbol for total	? Yes
Print User Name	? Yes
Print Time in Invoice	? Yes
GST Inclusive Invoice	? Yes
Show Savings	? Yes
GST	
Print Company GSTIN Number	? Yes
Print Buyer's GSTIN Number	? Yes
Print GST Analysis of Items	? No
Print GST % column	? No
Print HSN/SAC column	? No
Print MRP/Marginal	? No

The background window shows the "Invoice Print Configuration" for "Demo Company" with details for "POS No. 2" dated "26-Oct-2019 Saturday". It includes fields for Party A/c name, Sales Ledger, Name of Item, and various tax and printing options.

For On MRP(Y)/SSP(N) option, set Yes for savings calculation based on MRP and No for saving calculation based on Standard Selling Price.

The screenshot shows the Tally.ERP 9:9000 interface with the 'POS Invoice Printing Configuration' dialog box open. The dialog box is titled 'POS Invoice Printing Configuration' and contains various settings for printing a POS invoice. The 'On MRP(Y)/SSP (N)' option is highlighted with a red box and is set to 'No'. Other options include 'Format to use for stock item' (Name Only), 'Print Item Name in one line' (No), 'Print serial number' (Yes), 'Print part number' (No), 'Print Quantity Units' (No), 'Print rate column' (Yes), 'Print rate units' (No), 'Print Discount as a column' (No), 'Print Additional Description(s) for Item Name' (No), 'Print Card / Cheque No.' (Yes), 'Print whole Card Number' (No), 'Print narration' (No), 'Print base currency symbol for total' (Yes), 'Print User Name' (Yes), 'Print Time in Invoice' (Yes), 'GST Inclusive Invoice' (Yes), 'Show Savings' (Yes), 'Print Company GSTIN Number' (Yes), 'Print Buyer's GSTIN Number' (Yes), 'Print GST Analysis of Items' (No), 'Print GST % column' (No), 'Print HSN/SAC column' (No), and 'Print MRP/Marginal' (No).

The background window shows the 'Invoice Print Configuration' for 'Demo Company' with the following details:

- POS No. 4
- Party A/c name: Kumar Rane
- Sales Ledger: Sales GST
- Name of Item: Desktop
- MRP / Marginal: 5,000.00/No
- Printer: A6
- Number of copies: 1
- Print language: English
- Print format: Standard
- Range of pages to print: 1 to 1

The main window also displays a table with the following data:

Quantity	Rate	Rate per	Disc %	Amount
1 No	4,500.00	3,813.56	No	3,813.56
				343.22
				343.22
1 No	4,500.00			4,500.00

The status bar at the bottom shows: Tally MAIN --> Gateway of Tally --> Display Menu --> Day Book --> Accounting Voucher Alteration (Secondary) --> Accountin... © Tally Solutions Pvt Ltd., 1988-2019 Mon, 9 Dec, 2019 11:54:27

Make sure the required field is updated in Stock Item Alteration.

The screenshot shows the 'Stock Item Alteration' window in Tally.ERP 9:9000. The window title is 'Tally.ERP 9:9000' and the company name is 'Demo Company'. The main form is divided into several sections:

- Name:** Desktop (alias)
- Part No.:** (empty)
- Description:** (empty)
- Remarks:** (empty)
- Under:** Primary
- Units:** No
- Alternate units:** Not Applicable
- Alter components (BOM):** No
- Alter standard rates:** Yes (highlighted with a red box)
- Statutory Information:**
 - GST Applicable:** Applicable
 - Set/alter GST Details:** No
 - Type of Supply:** Goods
 - Set/Alter MRP details:** Yes (highlighted with a red box)
 - Rate of Duty (eg 5):** (empty)

At the bottom of the form, there is a table with columns: Quantity, Rate per, Value. The first row is labeled 'Opening Balance'.

The right-hand side of the window contains a menu with the following options:

- F3: Company
- F3: New Company
- L: Tax Rate History
- G: Groups
- I: Items
- U: Units
- V: Voucher Types
- F11: Features
- F12: Configure

The bottom status bar shows: Tally MAIN --> Gateway of Tally --> Inventory Info. --> Stock Items --> Stock Item Alteration. Copyright: © Tally Solutions Pvt Ltd, 1988-2019. Date: Thu, 5 Dec, 2019. Time: 13:36:33.

The total amount saved by customer on purchase is displayed in invoice.

Demo Company				
Kolhapur				
GSTIN/UIN: 27ABYPK2145A1Z5				
State Name : Maharashtra, Code : 27				
POS INVOICE				
Bill No.	: 4	Time	: 12:40 hrs	
Date	: 26-10-2019	User	: a	
Party	: Kumar Rane			
Address	: Kolhapur			
Sl	Description	Qty	Rate	Amount
1	Desktop	1	4,500.00	4500.00
Total		1		₹ 4500.00
Cash	:		4500.00	
Cash Tendered	:		4500.00	
Balance	:			
Total Paid			4500.00	
Tax Invoice				
Visit us				

Option No

Demo Company				
Kolhapur				
GSTIN/UIN: 27ABYPK2145A1Z5				
State Name : Maharashtra, Code : 27				
POS INVOICE				
Bill No.	: 4	Time	: 11:52 hrs	
Date	: 26-10-2019	User	: a	
Party	: Kumar Rane			
Address	: Kolhapur			
Sl	Description	Qty	Rate	Amount
1	Desktop	1	4,500.00	4500.00
Total		1		₹ 4500.00
Cash	:		4500.00	
Cash Tendered	:		4500.00	
Balance	:			
Total Paid			4500.00	
*** You Saved Rs. 499.00 ***				
Tax Invoice				
Visit us				

Option Yes

Create Sales Invoice

INSTAGCOMP

On Printing Configuration (**Alt P -> F12 Configure->F12 Adv.Configuration**) set GST Inclusive invoice option to yes

The screenshot shows the 'Invoice Print Configuration' window in Tally.ERP 9:9000. The 'Advanced Sales Configuration' dialog box is open, displaying various settings for printing invoices. The 'GST Inclusive Invoice' option is highlighted with a red box and is set to 'Yes'.

Measurements	
Height of normal invoice(inches)	: 11 Simple: 11
Width of normal invoice(inches)	: 8 Simple: 8
Margin on top (default 0.25)	: 0.25 Simple: 0.25
Margin on left (default 0.5)	: 0.50 Simple: 0.50

General	Statutory Details
Print Prepared/Verified initials ? No	Print Declaration ? Yes
Print voucher reference ? Yes	Print rate of duty with items ? No
Print serial number ? Yes	GST Inclusive Invoice ? Yes
Print add. description(s) for ledger name ? Yes	
Print narration ? No	
Print narration for each entry ? No	
Print sub-totals after each line ? No	
Print Bill-wise Details ? No	
Print Base Currency Symbol for Total ? Yes	

Item Details	
Print batch details	? Yes
Print godown name	? No
Print godown address	? No
Print part number	? No

Format to use for stock item : ? Name Only
Method to use for Party Name : Name Only

Generated by : This is a Computer Generated Invoice
Press F12 for more options.

Navigation buttons on the right: L: Print Language, I: No Preview, T: Titling, G: Page Nos., R: Pre-Printed, F: Print Format, C: Copies, S: Select Printer, F12: Configure

Footer: Tally MAIN --> Gateway of Tally --> Accounting Voucher Creation --> Accounting Voucher Display --> Voucher Printing -->... © Tally Solutions Pvt Ltd., 1988-2019 Sat, 7 Dec, 2019 17:00:37

GST Inclusive rate will be printed as Rate. And GST Ledger details will not appear on the invoice.

Comprehensive Sales Invoice.

Tax Invoice

Demo Company Kolhapur GSTIN/UIN: 27ABYPK2145A1Z5 State Name : Maharashtra, Code : 27		Invoice No. 1273	Dated 26.Oct.2019
Buyer Kumar Rane Kolhapur State Name : Maharashtra, Code : 27		Delivery Note 1 Days	Mode/Terms of Payment 1 Days
Contact person : Kumar Rane Contact : 8788457916		Supplier's Ref.	Other Reference(s)
Buyer's Order No.		Dated	
Despatch Document No.		Delivery Note Date	
Despatched through		Destination	
Terms of Delivery			

Sl No	Description of Goods	Quantity	Rate	per	Disc %	Amount
1	Desktop	1 No	3,813.56	No		3,813.56
	CGST					343.22
	SGST					343.22
Total		1 No				₹ 4,500.00

Amount Chargeable (in words)
INR Four Thousand Five Hundred Only E & O E

Declaration
 We declare that this invoice shows the actual price of the goods described and that all particulars are true and correct.

Customer's Seal and Signature _____ for Demo Company

 Authorised Signatory

This is a Computer Generated Invoice

Option No

Tax Invoice

Demo Company Kolhapur GSTIN/UIN: 27ABYPK2145A1Z5 State Name : Maharashtra, Code : 27		Invoice No. 1273	Dated 26.Oct.2019
Buyer Kumar Rane Kolhapur State Name : Maharashtra, Code : 27		Delivery Note 1 Days	Mode/Terms of Payment 1 Days
Contact person : Kumar Rane Contact : 8788457916		Supplier's Ref.	Other Reference(s)
Buyer's Order No.		Dated	
Despatch Document No.		Delivery Note Date	
Despatched through		Destination	
Terms of Delivery			

Sl No	Description of Goods	Quantity	Rate	per	Disc %	Amount
1	Desktop	1 No	4,500.00	No		4,500.00
Total		1 No				₹ 4,500.00

Amount Chargeable (in words)
INR Four Thousand Five Hundred Only E & O E

Declaration
 We declare that this invoice shows the actual price of the goods described and that all particulars are true and correct.

Customer's Seal and Signature _____ for Demo Company

 Authorised Signatory

This is a Computer Generated Invoice

Option Yes

Simple Sales Invoice.

Invoice No. 1273
Ref. No.

Dated 26-Oct-2019

Demo Company
Kolhapur
GSTIN/UIN: 27ABYPK2145A1Z5
State Name : Maharashtra, Code : 27

Tax Invoice

Party : **Kumar Rane**
Kolhapur
State Name : Maharashtra, Code : 27
Contact Person : Kumar Rane
Contact : 8788457916

Payment Terms						
1 Days						
Sl No	Description of Goods	Quantity	Rate	per	Disc. %	Amount
1	Desktop	1 No	3,813.56	No		3,813.56
	CGST					343.22
	SGST					343.22
Total		1 No				₹ 4,500.00

Amount Chargeable (in words)

INR Four Thousand Five Hundred Only

E. & O.E

Company's Bank Details

Bank Name :
A/c No. :
Branch & IFS Code:

Declaration

We declare that this invoice shows the actual price of the goods described and that all particulars are true and correct.

Customer's Seal and Signature

for **Demo Company**

Authorised Signatory

This is a Computer Generated Invoice

Option No

Invoice No. 1273
Ref. No.

Dated 26-Oct-2019

Demo Company
Kolhapur
GSTIN/UIN: 27ABYPK2145A1Z5
State Name : Maharashtra, Code : 27

Tax Invoice

Party : **Kumar Rane**
Kolhapur
State Name : Maharashtra, Code : 27
Contact Person : Kumar Rane
Contact : 8788457916

Payment Terms						
1 Days						
Sl No	Description of Goods	Quantity	Rate	per	Disc. %	Amount
1	Desktop	1 No	4,500.00	No		4,500.00
Total		1 No				₹ 4,500.00

Amount Chargeable (in words)

INR Four Thousand Five Hundred Only

E. & O.E

Company's Bank Details

Bank Name :
A/c No. :
Branch & IFS Code:

Declaration

We declare that this invoice shows the actual price of the goods described and that all particulars are true and correct.

Customer's Seal and Signature

for **Demo Company**

Authorised Signatory

This is a Computer Generated Invoice

Option Yes

Thank You!

